

ANNEXURE C : PROBABLE BR DIVIDEND

Amounts are all in Rand	BR Dividend
Equity Investment from Shareholder	719,000,000
Less: Mango Restructuring Costs and Working Capital	431,845,983
Restructuring Costs	211,013,621
Lease deposits	37,800,000
Unflown Liability	183,032,362
Residue Before Employee Claims	287,154,017
Post Commencement Employee Claims	139,000,000
Pre-commencement employees	124,000,000
Salaries Post commencement	15,000,000
Residue Before Post Commencement Claims of Other Creditors	148,154,017
Post Commencement Claims of Other Creditors	7,577,004
As per Annexure	7,577,004
Disputed Claims	0
Available for Distribution to Unsecured BR Commencement Creditors	140,577,013
Total Unsecured BR Commencement Creditors, excluding Subordinated Claims	2,689,571,088
Estimated Dividend to Unsecured BR Commencement Creditors in Cents to the Rand	5.23